



LDI Ltd.
Lacy Diversified Industries

54 Monument Circle, Suite 800
Indianapolis, IN 46204
lacydiversified.com

Lacy Diversified Industries is an Indianapolis-based, 4th-generation family office with over a century of experience in operating high-potential, middle-market companies. We are experienced investment partners offering patient capital, operational expertise, and strategic guidance.

Our current platform companies and minority investments generate over \$1.2 billion in revenue and employ more than 1,500 professionals worldwide.

INDUSTRY FOCUS



LIGHT
MANUFACTURING



DISTRIBUTION
& SUPPLY CHAIN



TRANSPORTATION
& LOGISTICS



INFRASTRUCTURE
SERVICES



OTHER
ASSET-LIGHT
INDUSTRIES

INVESTMENT CRITERIA

We target investments in B2B industrial companies, including manufacturers of proprietary products, supply chain service providers, and value-added distributors, in industries with high-growth segments and diversified customer and supplier bases.

**Our ideal partner
has EBITDA
between \$3 and
\$15 million.**

PLATFORM COMPANIES



Global supply chain solution services provider

- Partnered in 2010
- Portland, OR



Composite components manufacturer

- Partnered in 2018
- Walkerton, IN



Highway and traffic safety services provider

- Partnered in 2023
- Jacksonville, FL



Building products distributor

- Partnered in 2025
- Indianapolis, IN

MINORITY INVESTMENTS



Drug injection devices

- Partnered in 2014
- Excelsior, MN



Railroad services

- Partnered in 2021
- Roanoke, VA



Repurposed waste tires and plastics

- Partnered in 2024
- Aurora, CO



Life science research products

- Partnered in 2025
- Charlotte, NC



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THE LDI DIFFERENCE

Not all family offices are the same. LDI's value-oriented, professional approach helps exceptional businesses grow. We work closely alongside management teams, providing patient capital and customized business solutions to support immediate needs and future aspirations:

STRATEGIC PLANNING

- Existing and emerging market mapping and deal sourcing expertise
- Sales development
- Data analytics

OPERATIONS & MANAGEMENT

- Project management
- Compliance, risk assessment, and mitigation guidance
- Due diligence support

TEAM CULTURE & ENGAGEMENT

- Talent recruitment & retention
- Leadership development
- Incentive plan design support



Lacy Diversified Industries

Flexible capital structure with future cash available for growth.

Strong, reliable partners with a build-and-hold, long-term value creation mindset.

100+ years of experience and success supported through stable leadership and ownership.

Optimizes decisions for the long-term financial health of the business.

Family ownership that understands the value of preserving culture.



VS.



Private Equity Funds

Low flexibility, tied to partnership restrictions.

Focused on making fast returns for outside stakeholders.

Funds operate in a limited timeframe with a revolving set of operators and investors.

Makes decisions to enable raising the next fund easier.

May relocate, restructure, or rebrand in pursuit of scale and return targets.



CAPITAL



INVESTMENT HORIZON



RESOURCES & EXPERIENCE



ALIGNMENT



LEGACY & CULTURE

CONTACT US FOR MORE INFORMATION

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